

Oklahoma Society of Enrolled Agents

November 3, 2023

Northeastern State University – Broken Arrow

Schedule of Events

8:00 am – 9:40 am	Business Tax Update – Joshua Jenson, CPA
9:40 am – 10:00 am	Morning Break
10:00 am – 10:50 am	Business Tax Update (continued) – Joshua Jenson, CPA
11:00 am – 11:50 am	Oklahoma Tax Commission Update – Mike Kaufmann, OTC
11:50 am – 1:00 pm	Lunch (provided)
1:00 pm – 1:50 pm	IRS Stakeholder Liaison Presentation – Mercean Lam, IRS
2:00 pm – 3:15 pm	Individual Tax Updates – Joshua Jenson, CPA
3:15 pm – 3:30 pm	Afternoon Break
3:30 pm – 4:45 pm	Individual Tax Updates (continued) – Joshua Jenson, CPA
4:45 pm – 5:00 pm	Final remarks and adjournment

Continuing Education Provided:

Business Tax Update (3 Credits – Tax Law)

IRS Stakeholder Liaison Presentation (1 Credit – Tax Law)

Individual Tax Updates (3 Credits – Tax Law)

NAEA Credit (1 CPE Hour): Oklahoma Tax Commission – Oklahoma Tax Update

NOTE: While the Oklahoma Tax Commission Update course does not count for IRS Continuing Education, this training is eligible for submission for NAEA continuing education credit. Please verify with your professional association if this class is intended to be submitted to other organizations.